

Advancing the High-Grade Great Burnt Copper-Gold Project in Central Newfoundland

Corporate Presentation - Nov 2024



Forward-Looking Statements

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Intersection widths are core widths, unless otherwise stated.

Enormous potential with over 25km of underexplored Mineral Belt

- Experienced Team with award winning track record
- Well funded with over \$4m cash and equities in the bank
- Huge geological system with over 25 km of potential strike in a world class mining jurisdiction (Newfoundland, Canada)
- Excellent infrastructure, with all weather road and within 2.5km of the Great Burnt Hydro Dam
- 6 mineralized (Copper-Gold, VMS) zones over 15km with world class drill results
- Aggressive exploration ongoing since acquiring in property in October of 2023
 - Three phases drilling with over 12000m completed to date and Forth phase has started
 - The Great Burnt Copper Deposit has been extended by drilling to 850m from the previous 600m strike length with excellent results
 - Several new zones currently being evaluated for advancement

Great Burnt Property Attributes and New Targets

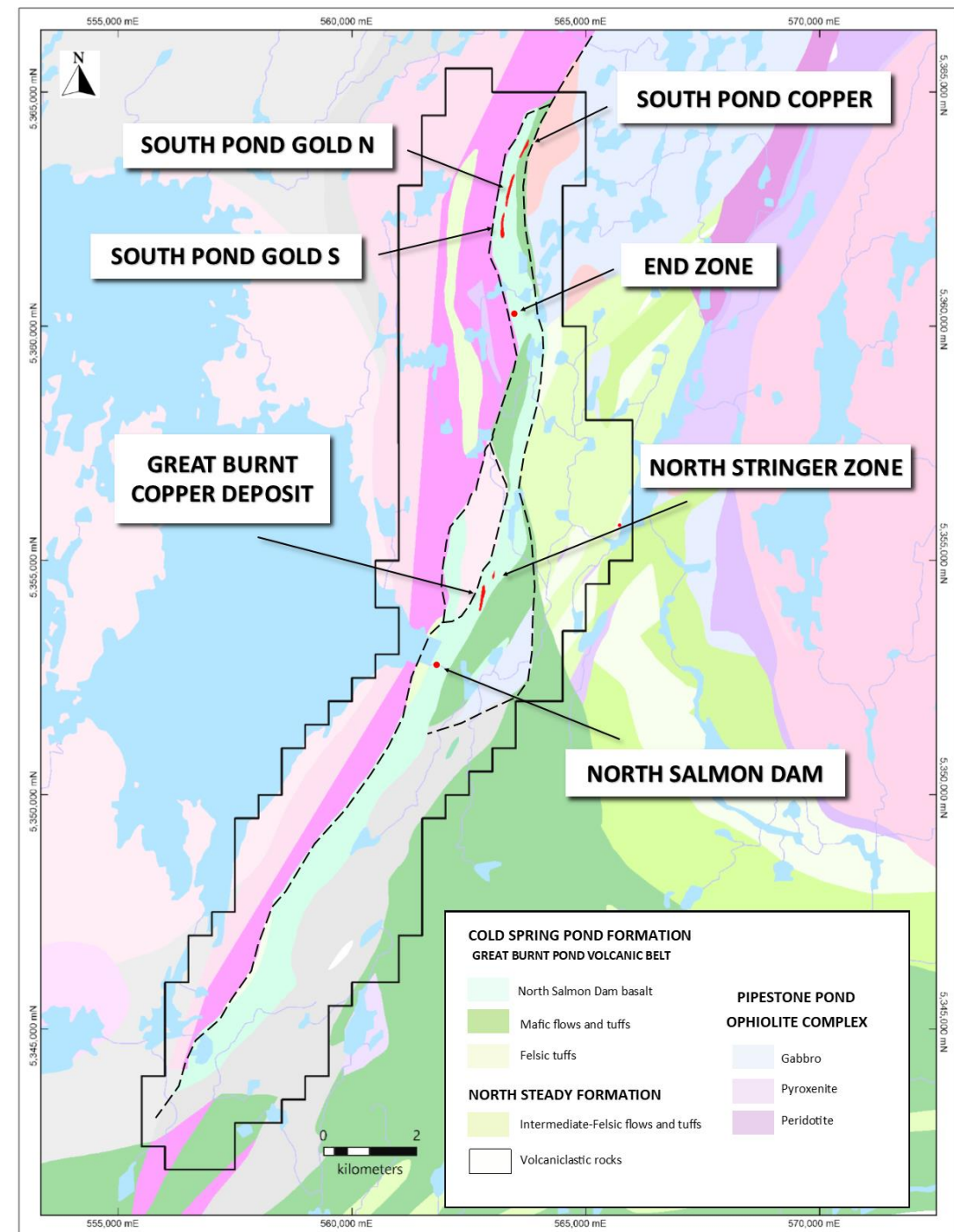
- NI 43-101 Compliant Resource Estimates

Area	Class	Tonnes	Cu (%)	Cu (Mlb)
Great Burnt	Indicated	667,000	3.21	53.2
	Inferred	482,000	2.35	28.4

Area	Class	Tonnes	Cu (%)	Cu (Mlb)	Au (g/t)	Au (koz)	CuEq* (%)	CuEq (Mlb)
South Pond	Indicated	214,000	1.26	6.0	1.21	8.3	2.10	9.9
	Inferred	145,000	1.07	3.4	1.02	4.8	1.78	5.7

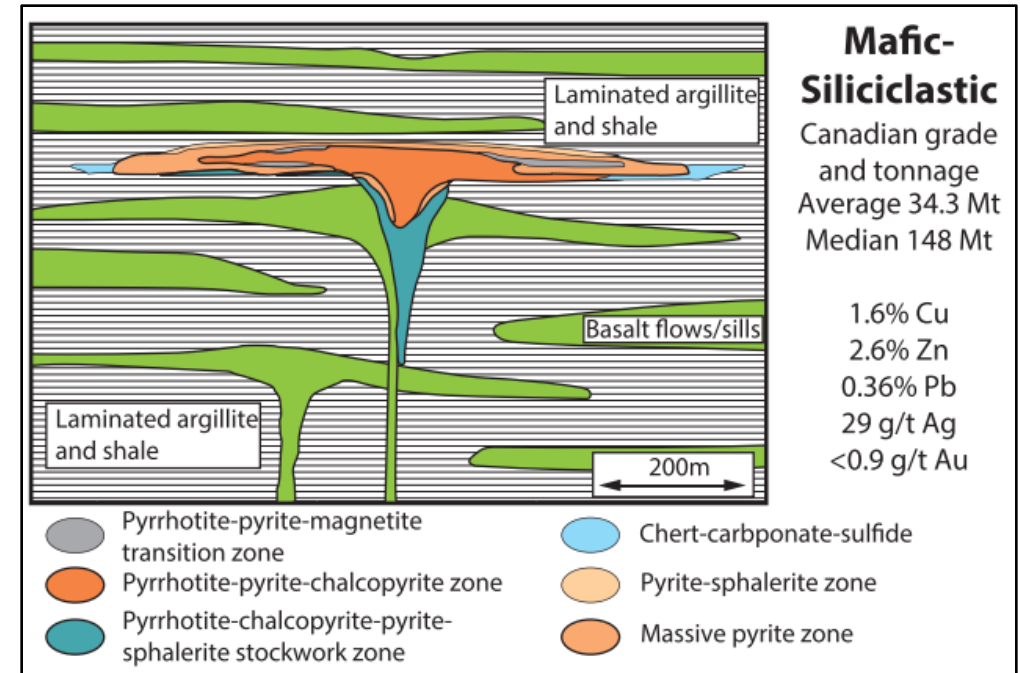
*CuEq%=Cu% + (Au g/t x 0.687). 0.9% Cu% cutoff. P&E Mining Consultants 2022

- Some of the best results have been drilled from 2016 – 2024
- 6 known historical zones over 15 km with Significant Copper, Gold, Silver, Zinc and Cobalt values. All zones are open for expansion.
- Extensive number of untested conductors and untested Copper–Gold soil anomalies identified
- Prospecting and compilation are ongoing

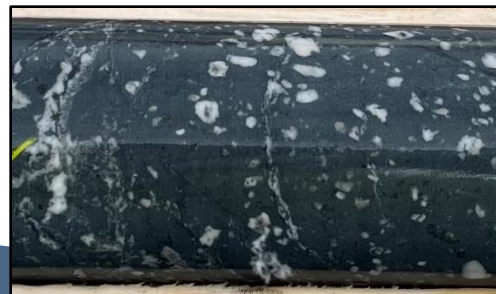
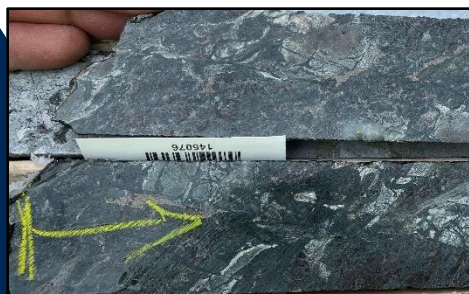


Great Burnt Property Deposit Model

- Great Burnt Copper Deposit is a Mafic-Siliciclastic or Besshi-Type VMS deposit type
- Hosted in belts containing mafic volcanic rocks, volcanoclastic and intrusive rocks and abundant sedimentary rocks
- Typically associated with back-arc (and forearc) environments and are Cu-Zn rich
- The Canadian average tonnage is 34.3 Mt
- Joint research program underway between Benton and Memorial University of Newfoundland and Labrador (MUN) to establish the property stratigraphy and lithogeochemical characteristics of host rocks at Great Burnt as an exploration tool. Ore mineralogical study to evaluate mineralization including gold and cobalt enrichment.



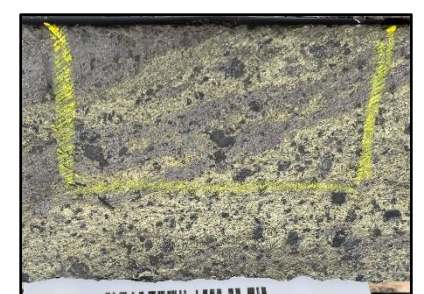
Mafic Volcanics



Argillite



Copper-Rich Massive Sulphides



Formation of VMS and Gold system modified by folding and metamorphism

- Detail mapping of outcrop and trench exposures confirmed tight and larger scale folding of the high-grade zones.
- Relogging of various drill holes at South Pond also confirm this theory
- Ore zone closely associated with highly magnetic massive sulphide (Pyrrhotite/Chalcopyrite)
- Targeting using detail mag at the peak magnetic high has proven effective for targeting

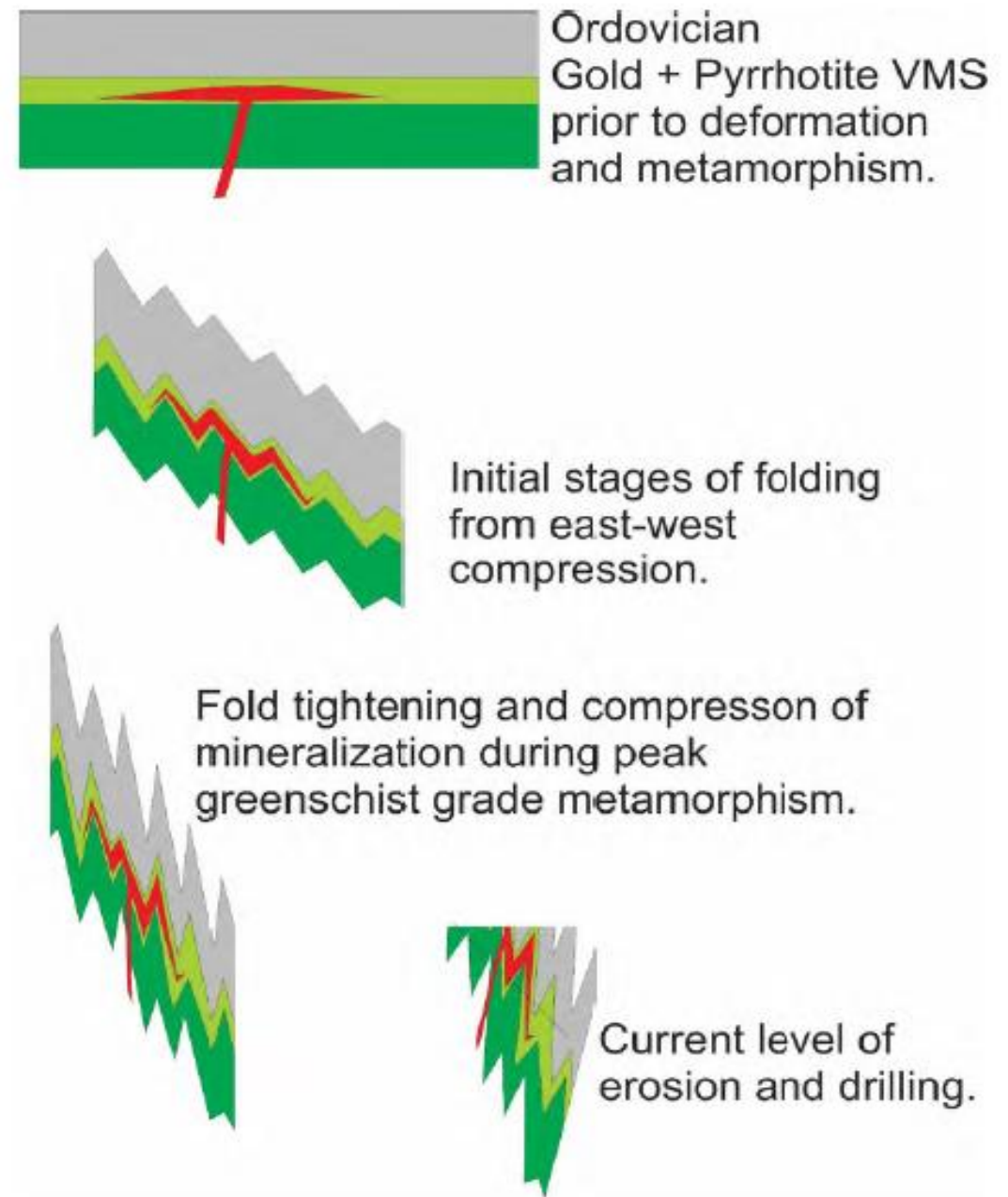


Figure 11. Schematic diagram showing the effect that extremely tight folding has had on mineralization at Great Burnt. Although tight folds have affected the local geological contacts, making them appear to dip steeply west, the overall dip of the stratigraphy and mineralization may actually dip eastward.

Great Burnt Copper - South Pond Gold and Regional interpretation

- Detail mapping of outcrop and trench exposures confirmed tight and larger scale folding of the high-grade zones.
- Re-logging of various drill holes at South Pond also confirm this theory
- Ore zone closely associated with highly magnetic massive sulphide (Pyrrhotite/Chalcopyrite)
- Targeting using detail mag at the peak magnetic high has proven effective for targeting
- First Holes should be drilled vertical to find the Top of the massive Sulphide

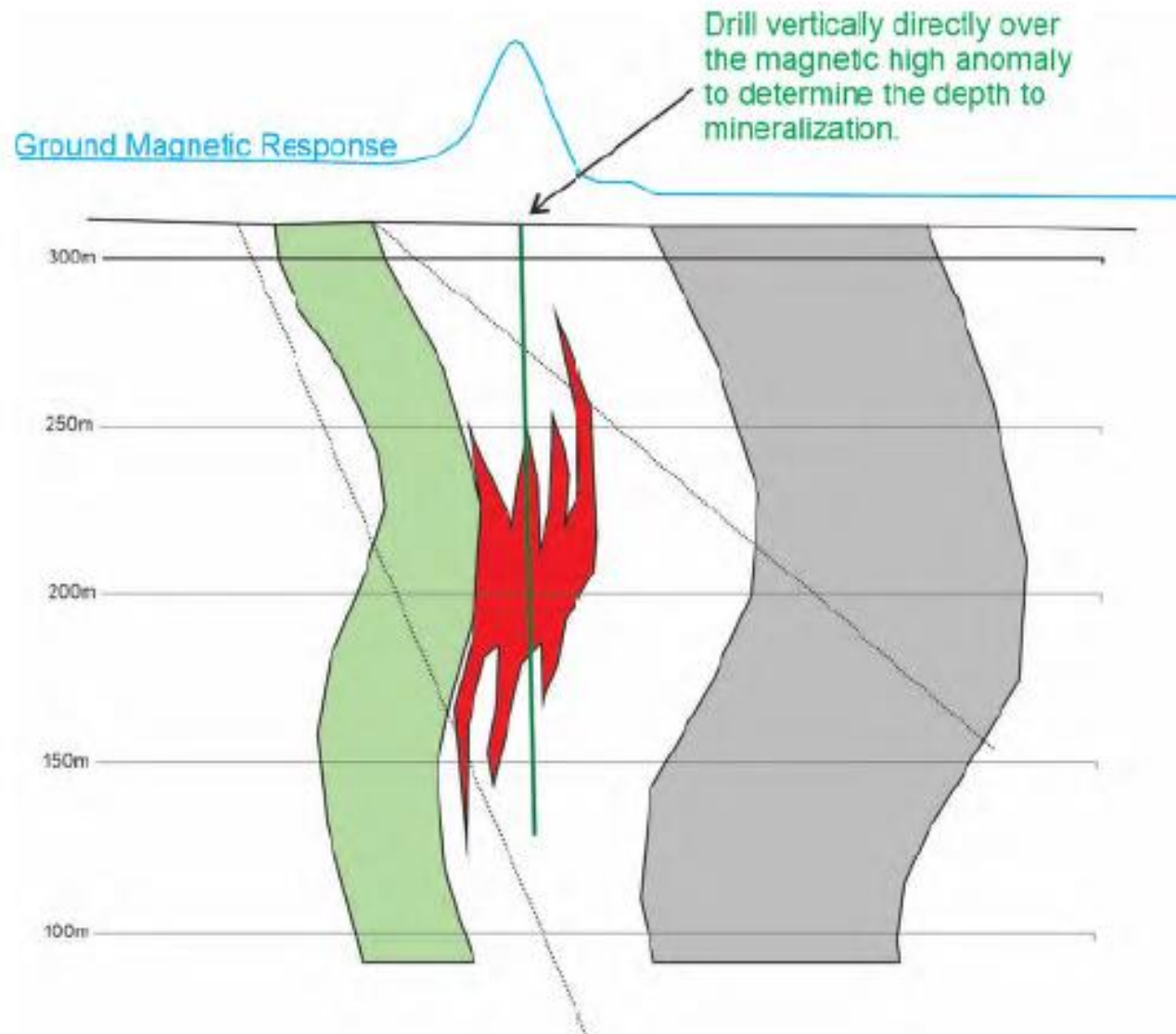
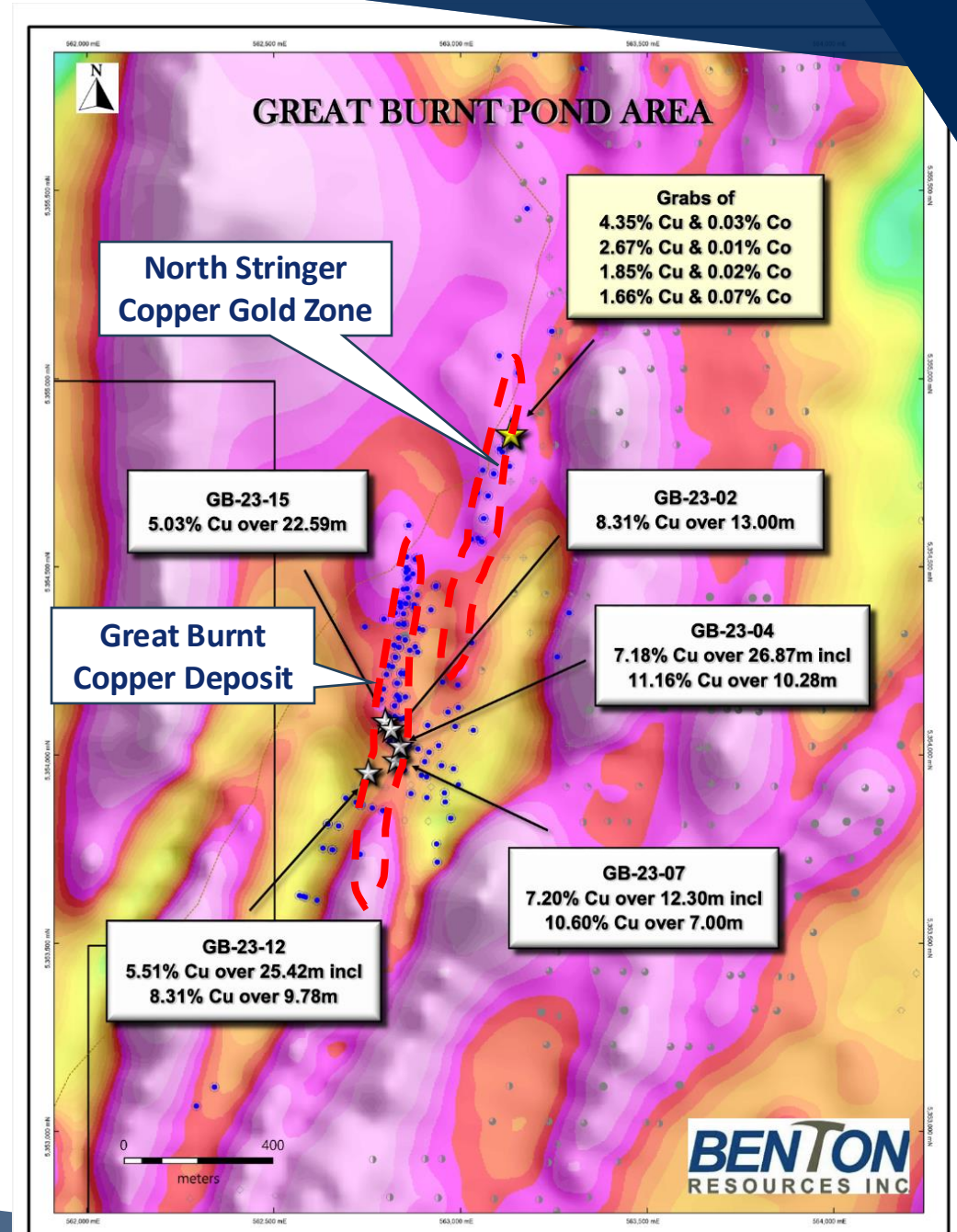


Figure 15. Schematic diagram of mineralization at some unknown depth but with an obvious ground magnetic response. To determine the depth to mineralization it would be advisable to initially drill vertically above the core of the magnetic anomaly to determine actual depth to mineralization prior to drilling from the side to determine width of mineralization.

Great Burnt Copper Deposit Area: Magnetics, EM Conductors and Drill Holes

- Great Burnt Deposit extended from previous 650m strike to 850m strike and open for expansion
- Extensive number of untested conductors
- 12,000 m in three phases of drilling program extremely successful
- Some of the best drill intercepts were drilled from 2016-2024 indicating that historic results may be undervaluing the deposit
- Compilation of historical and new data is ongoing along with trenching, mapping, prospecting and soil geochem surveys
- Poorly tested North Stringer zone needs further drilling



Great Burnt Copper Selected Drilling Highlights



Previous drilling by Spruce Ridge

- GB20-05: 27.20m of 8.06% Cu, incl 7.75m of 16.88% Cu
- GB20-20: 22.75m of 6.89% Cu, incl 12.55m of 10.59% Cu
- GB18-05: 20.94m of 6.21% Cu, incl 6.98m of 10.71% Cu
- GB18-06: 9.97m of 7.45% Cu, incl 5.03m of 11.42% Cu
- GB16-08: 7.50m of 9.45% Cu, incl 3.00m of 19.30% Cu
- GB16-09: 5.75m of 6.68% Cu, incl 1.50m of 11.70% Cu

Benton drilling in 2023-2024

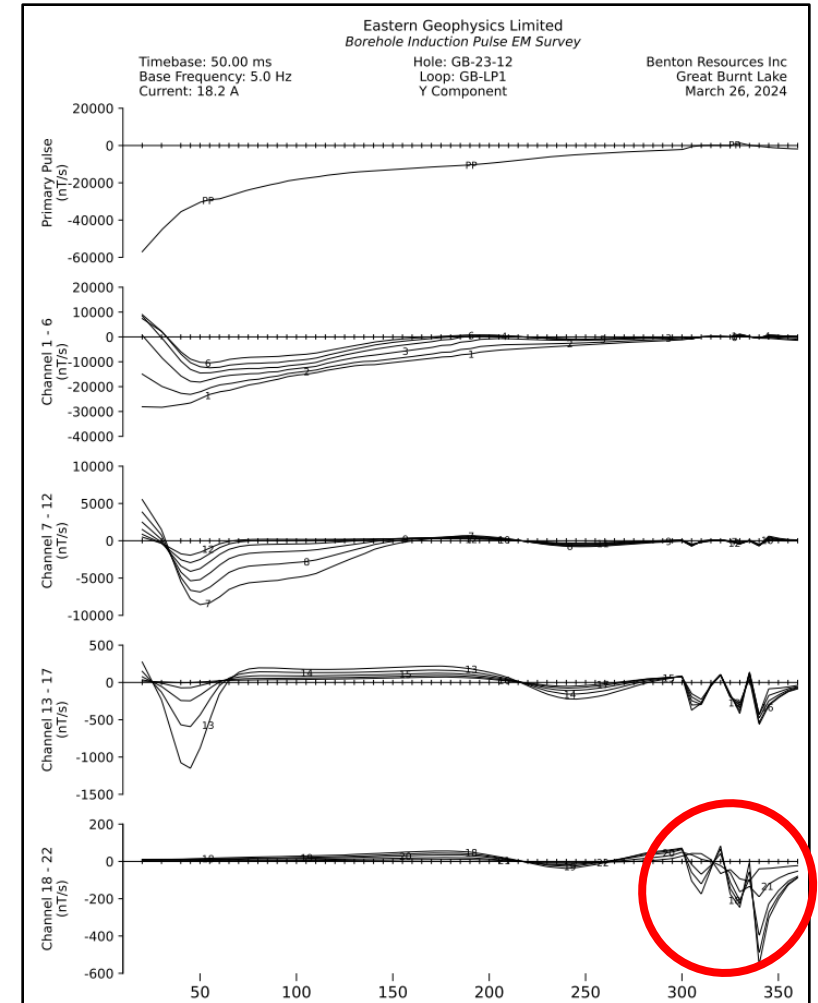
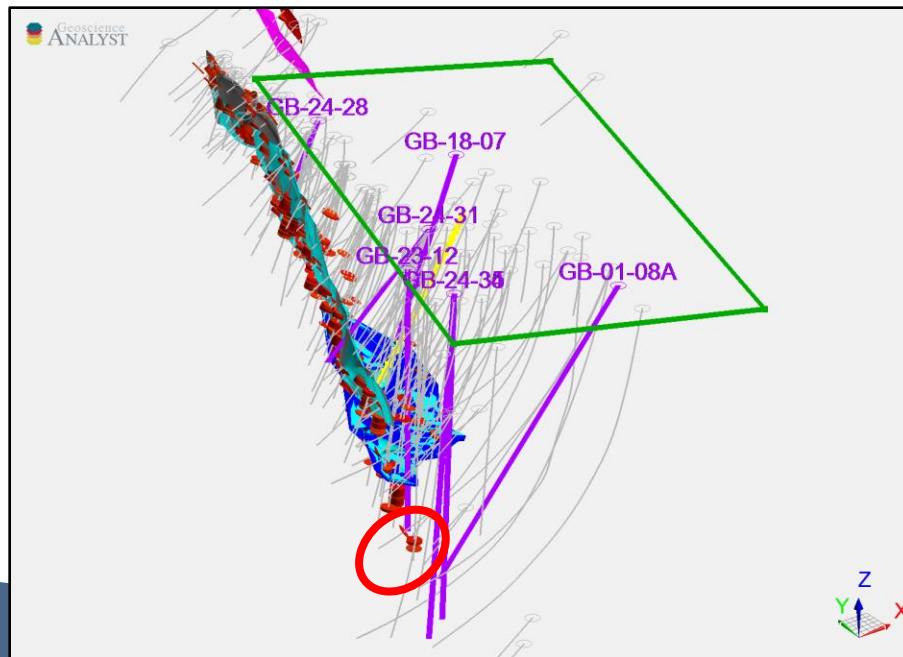
- **GB-23-02:** 13.00 m of 8.31% Cu, incl 3.00 m of 12.80% Cu
- **GB-23-04:** 26.87 m of 7.18% Cu, incl 11.16 m of 10.28% Cu
- **GB-23-07:** 12.30 m of 7.20% Cu, incl 7.00 m 10.60% Cu
- **GB-23-12:** 25.42 m of 5.51% Cu, incl 1.00 m of 8.77% Cu, 82.00g/t Ag, 4.43g/t Au
- **GB-23-15:** 22.59 m of 5.03% Cu, incl 0.50 m of 20.00% Cu
- **GB-23-16:** 13.67 m of 5.80% Cu, incl 1.00 m of 20.60% Cu
- **GB-23-18:** 8.17 m of 4.22% Cu, incl 7.05 m of 4.11% Cu
- **GB-23-21:** 24.00 m of 5.81% Cu, incl 7.00 m of 11.47% Cu
- **GB-23-22:** 21.68 m of 3.59% Cu, incl 2.00 m of 15.3% Cu
- **GB-24-23:** 7.00 m of 2.02% Cu, incl 4.00 m of 3.01% Cu
- **GB-24-32:** 11.29 m of 3.10% Cu, incl 6.63 m of 5.57% Cu
- **GB-24-33:** 20.92 m of 2.26% Cu, incl 2.98 m of 4.17% Cu
- **GB-24-37:** 18.10 m of 1.99% Cu, incl 4.50 m of 7.24% Cu

Note: Widths quoted are true core length, true widths are estimated at approximately 70% of core lengths



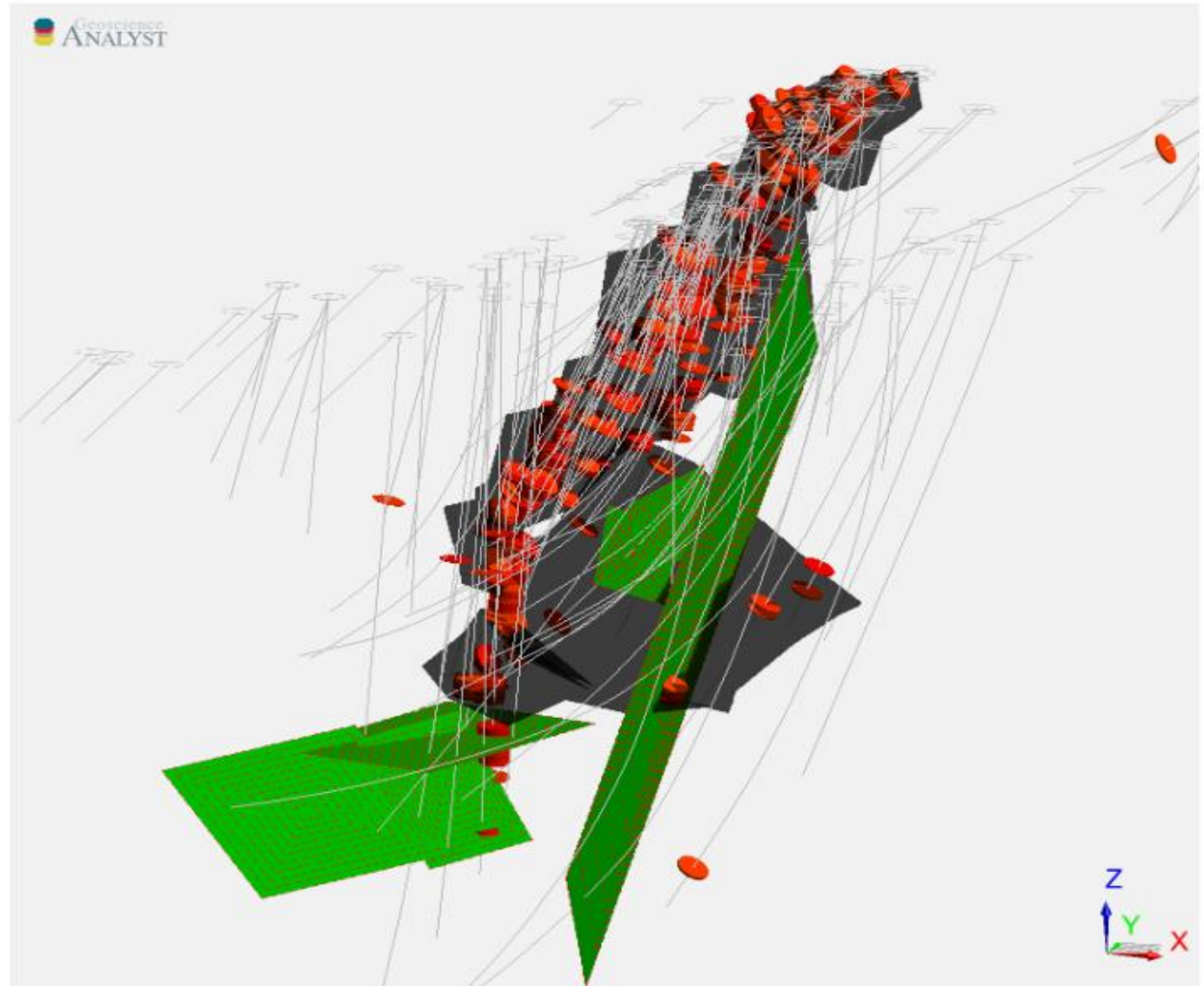
Great Burnt Deposit Area: Downhole EM Survey

- Seven drill holes selected to conduct downhole EM survey – March 2024
- Survey to evaluate continuation of deposit along strike and down-plunge to the south, as well as shallower up-dip and down-dip extensions
- Eastern Geophysics and Crone Geophysics performing the survey
- Hole GB-23-12 already completed and identified a very strong conductor coincident with mineralized interval (25.42m @ 5.51% Cu), baseline established along with positive proof of concept

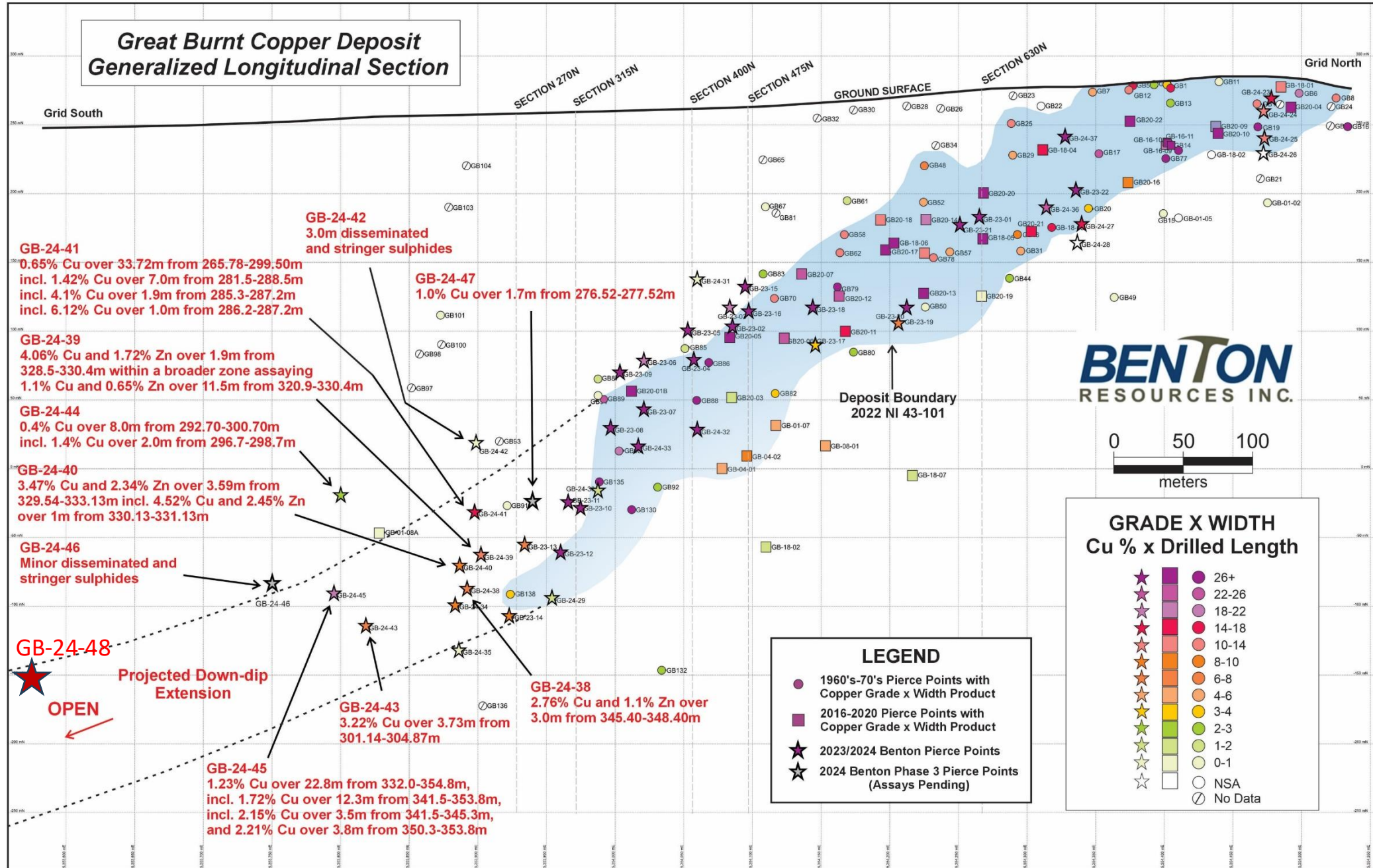


Great Burnt Deposit

- Copper intercepts for main Great Burnt Deposit are indicated in red
- New geophysical conductors indicated in green were identified
- Drilling has confirmed and validated the existence of the outlined anomaly with phase 3 program hitting massive sulphide over substantial widths

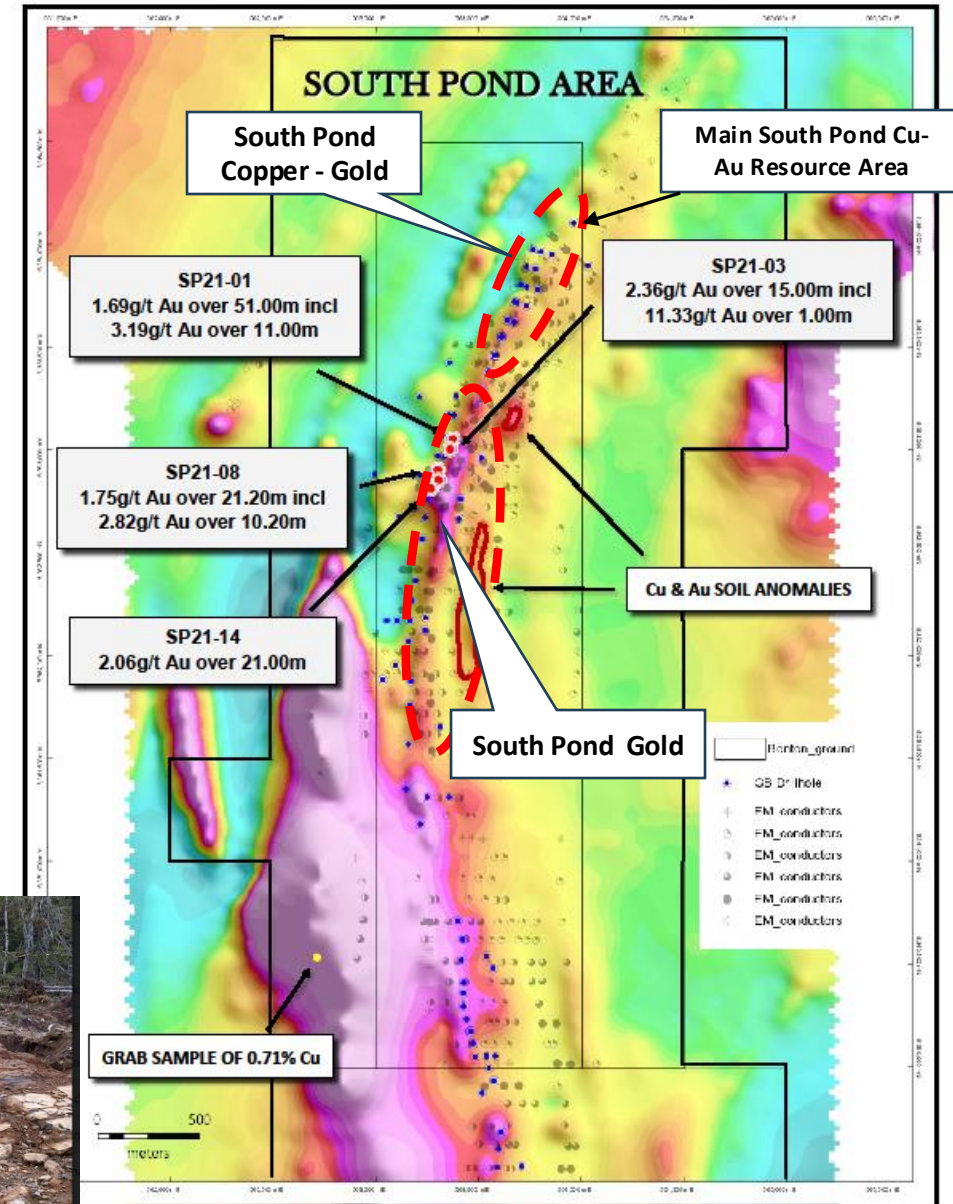


Great Burnt Deposit – Long Section w/Phase 3 Drilling Locations



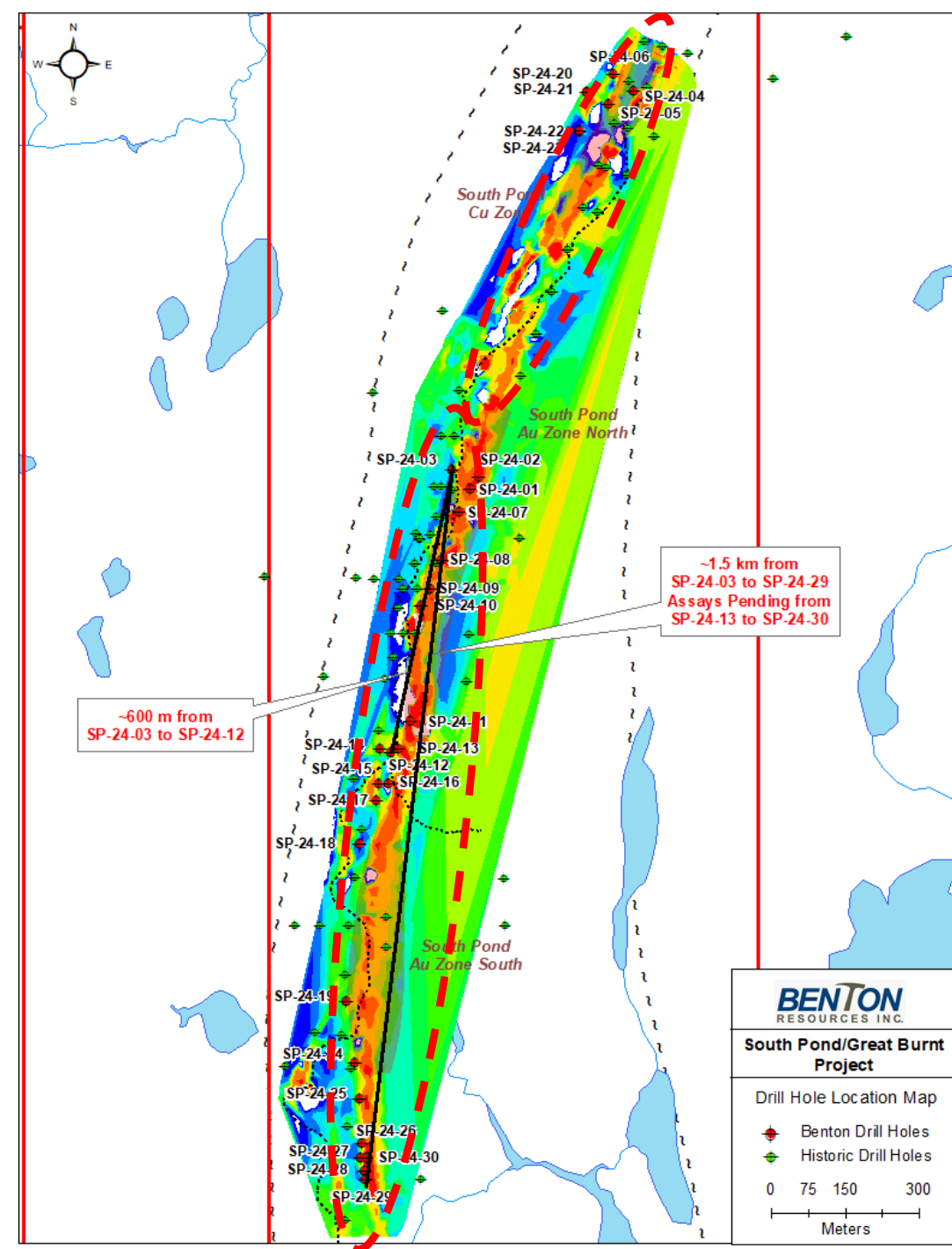
South Pond Copper-Gold Area: Magnetics, EM Conductors and Drill Holes

- Main South Pond Copper-Gold Deposits untested since the 1970s with 7 new holes pending results
- Recent trenching exposed high-grade Copper and Gold: up to 5.67% Cu and 5.03 g/t Gold
- Extensive number of untested conductors and Cu-Au soil anomalies
- Some of best drill intercepts drilled in 2021 by Spruce Ridge, 1km south from the main South Pond Resource



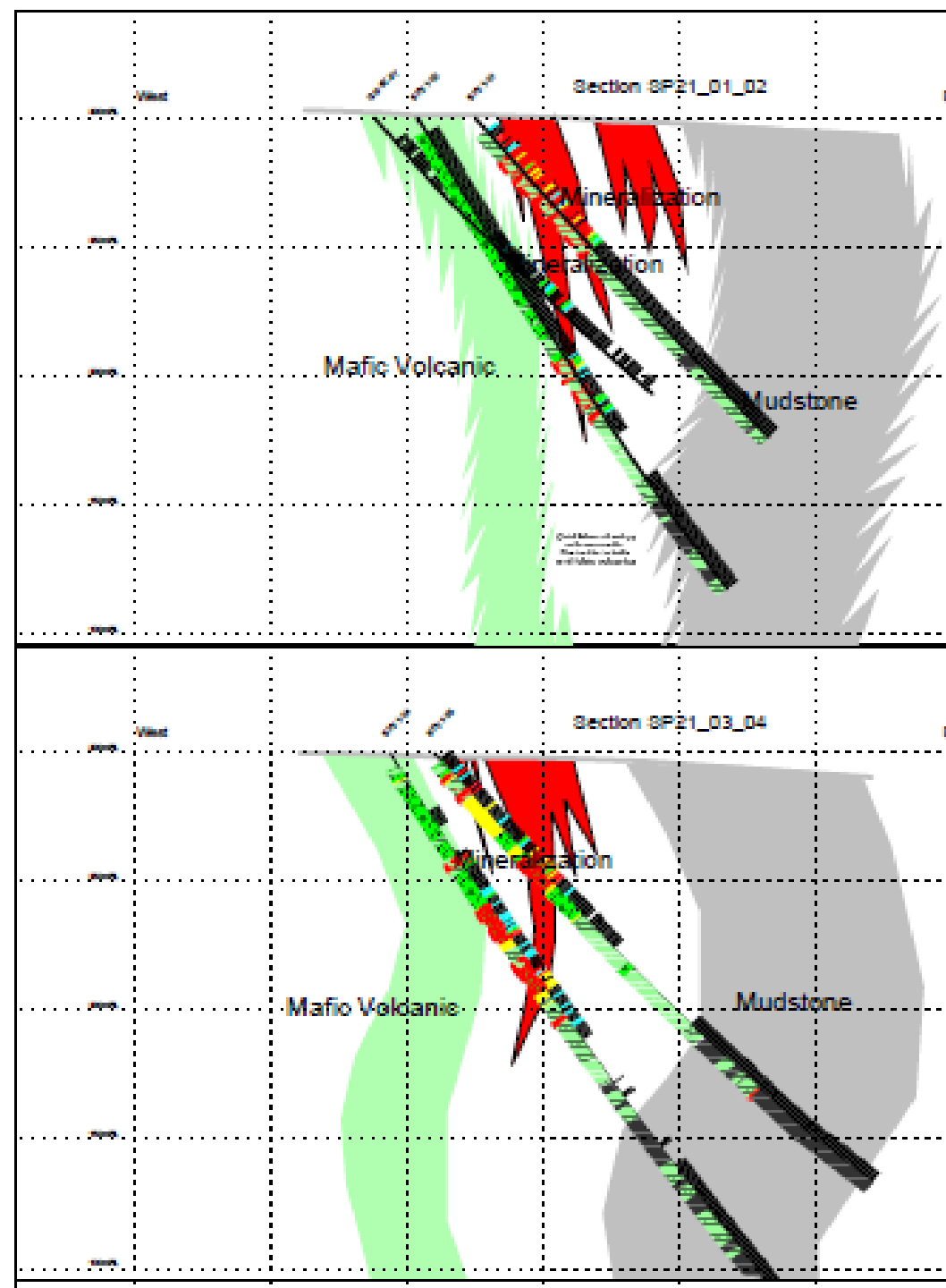
Enormous potential at South Pond Copper and South Pond Gold Zones

- Over 3km of Strike and still open with possibility of parallel zones
- Historical holes sometimes drilled over or under the zone due to the folding
- Detail mapping of outcrop and trench exposures confirmed tight and larger scale folding of the high-grade zones.
- Relogging of various drill holes at South Pond also confirm this theory
- Ore zone closely associated with highly magnetic massive sulphide (Pyrrhotite/Chalcopyrite)
- Targeting using detail mag at the peak magnetic high has proven effective for targeting



Historical South Pond Gold Zone Drill Section

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South Pond Gold Zone Selected Drilling Highlights

Previous drilling by Spruce Ridge

- SP21-01: 1.69g/t Au over 51.00 m, including 3.19g/t Au over 11.00 m
- SP21-03: 2.36g/t Au over 15.00 m, including 11.33g/t Au over 1.00 m
- SP21-08: 1.75g/t Au over 21.20 m, including 2.82g/t Au over 10.20 m
- SP21-11: 1.34g/t Au over 17.60 m, including 2.48g/t Au over 4.20 m
- SP21-14: 2.06g/t Au over 21.00 m

Benton drilling in 2024

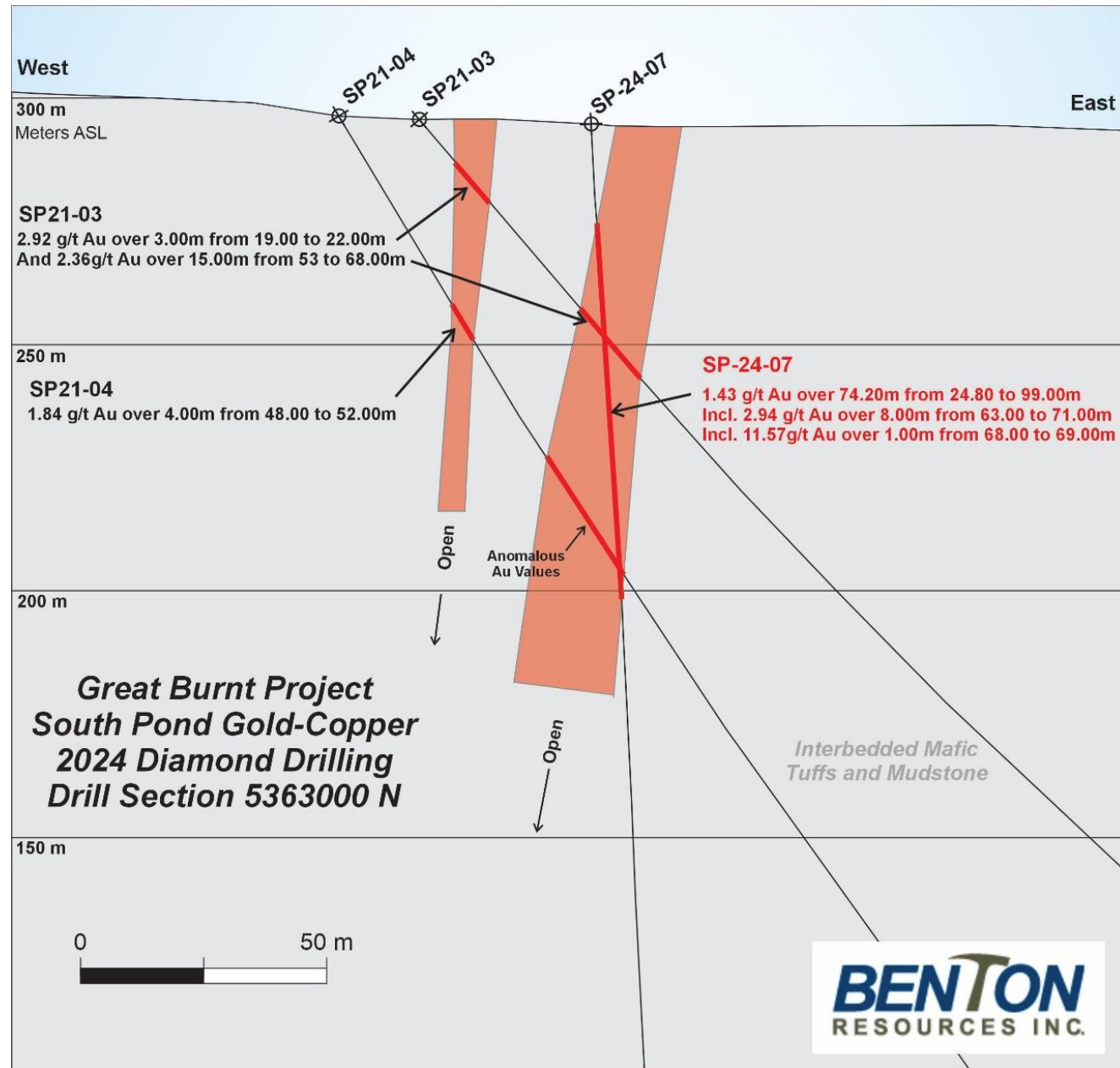
- **SP24-01:** 1.13g/t Au over 18.80 m, 2.06g/t Au over 5.96 m
- **SP24-03** 1.62g/t Au over 43.75 m, incl 1.90g/t over 10.90 m, incl 3.99g/t Au over 4.00 m
- **SP24-07:** 1.43g/t Au over 74.20 m, incl 2.94g/t Au over 8.00 m, incl 11.57g/t over 1.00m
- **SP24-08:** 1.23g/t Au over 14.00 m, incl 2.33g/t Au over 4.00 m
- **SP24-09:** 1.48g/t Au over 24.00 m, incl 2.03g/t Au over 7.00 m
- **SP24-10:** 1.04g/t Au over 20.00 m, incl 3.62g/t Au over 2.00 m and 1.54g/t over 25.00 m, incl 2.41g/t over 7.00m
- **SP24-12:** 1.08g/t Au over 27.07m, incl 2.11g/t Au over 5.00 m

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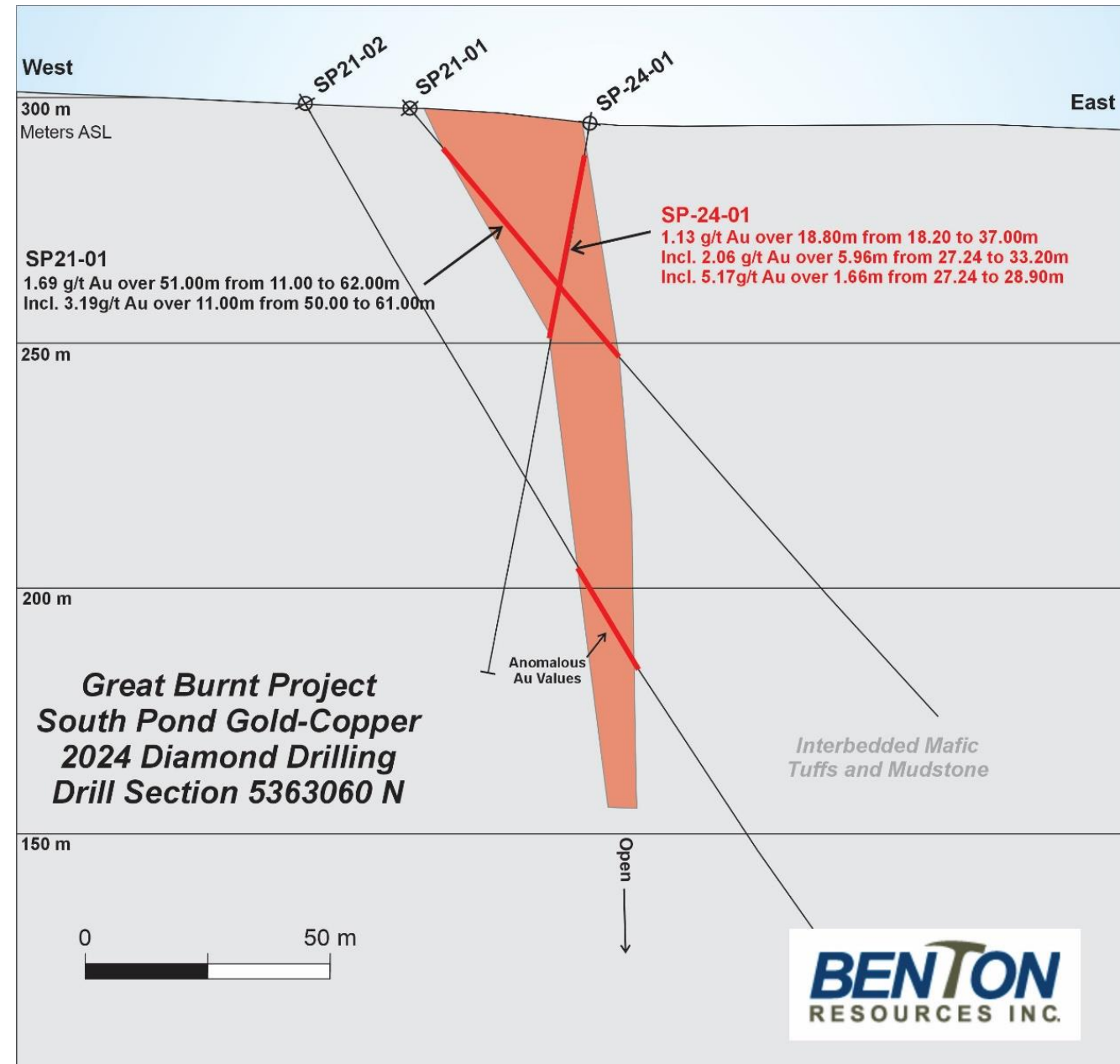
Figure 1: South Pond Section 5363000N



South Pond Gold Zone Drill Section

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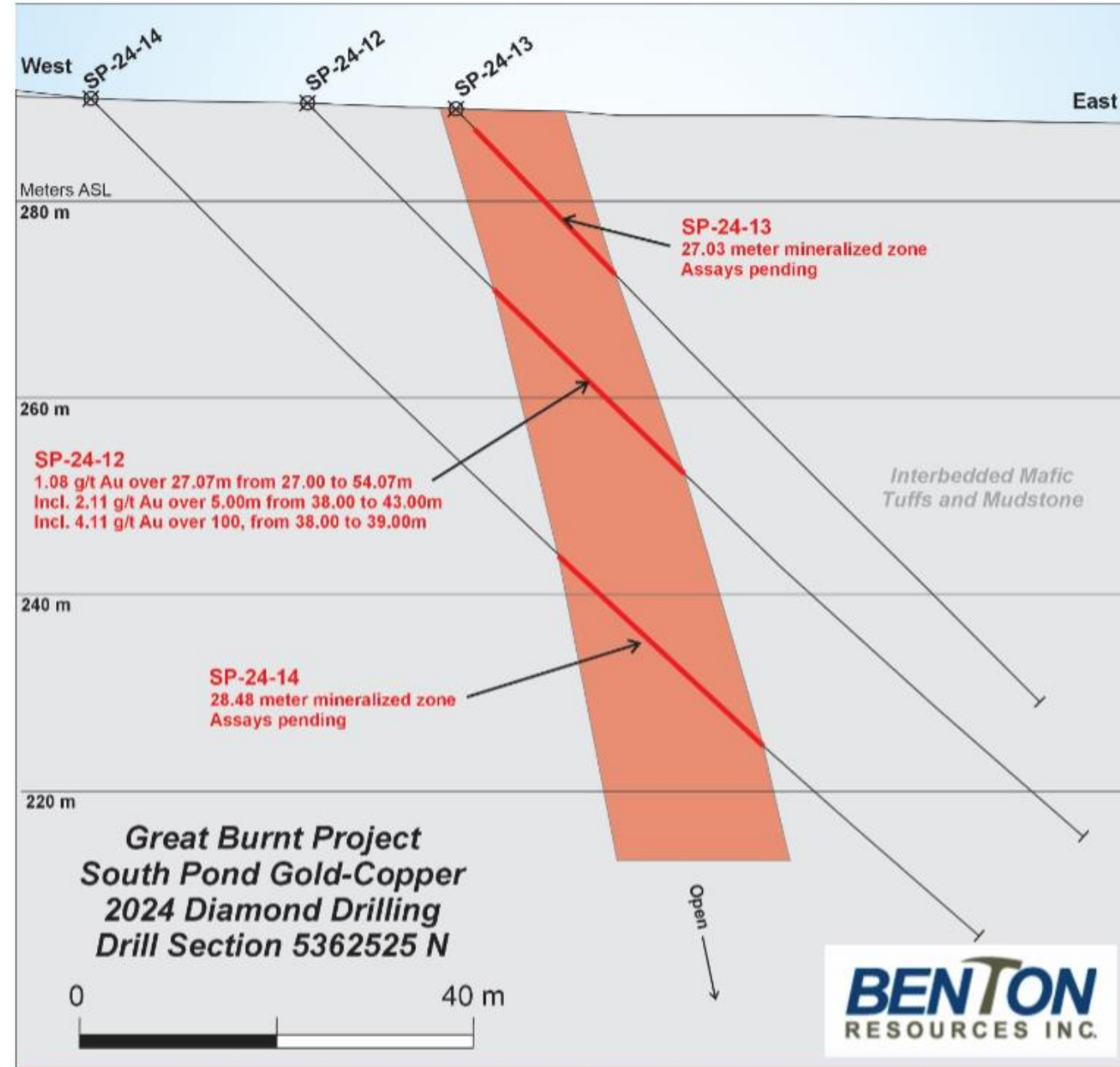
Figure 2: South Pond Section 5363060N



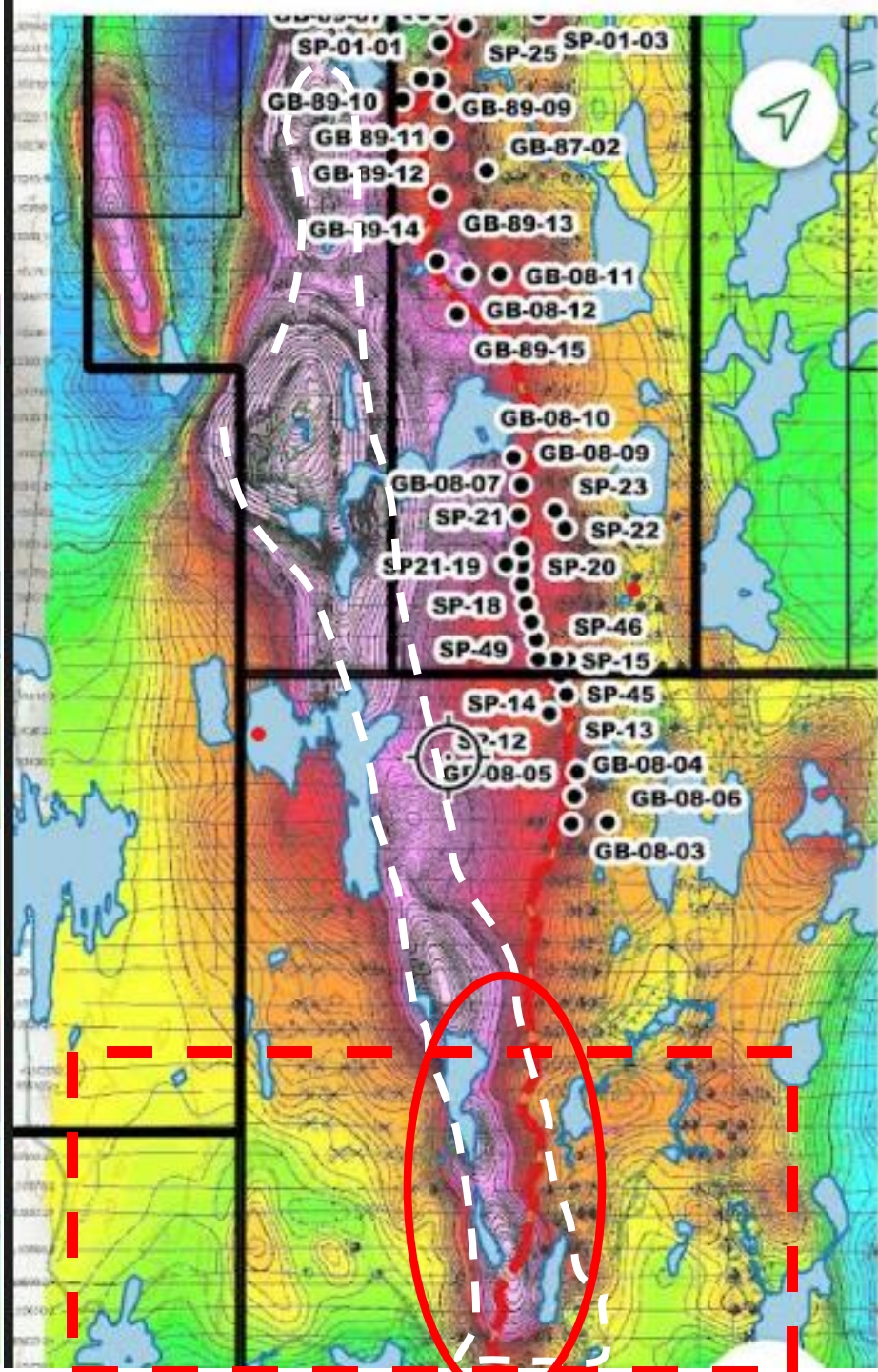
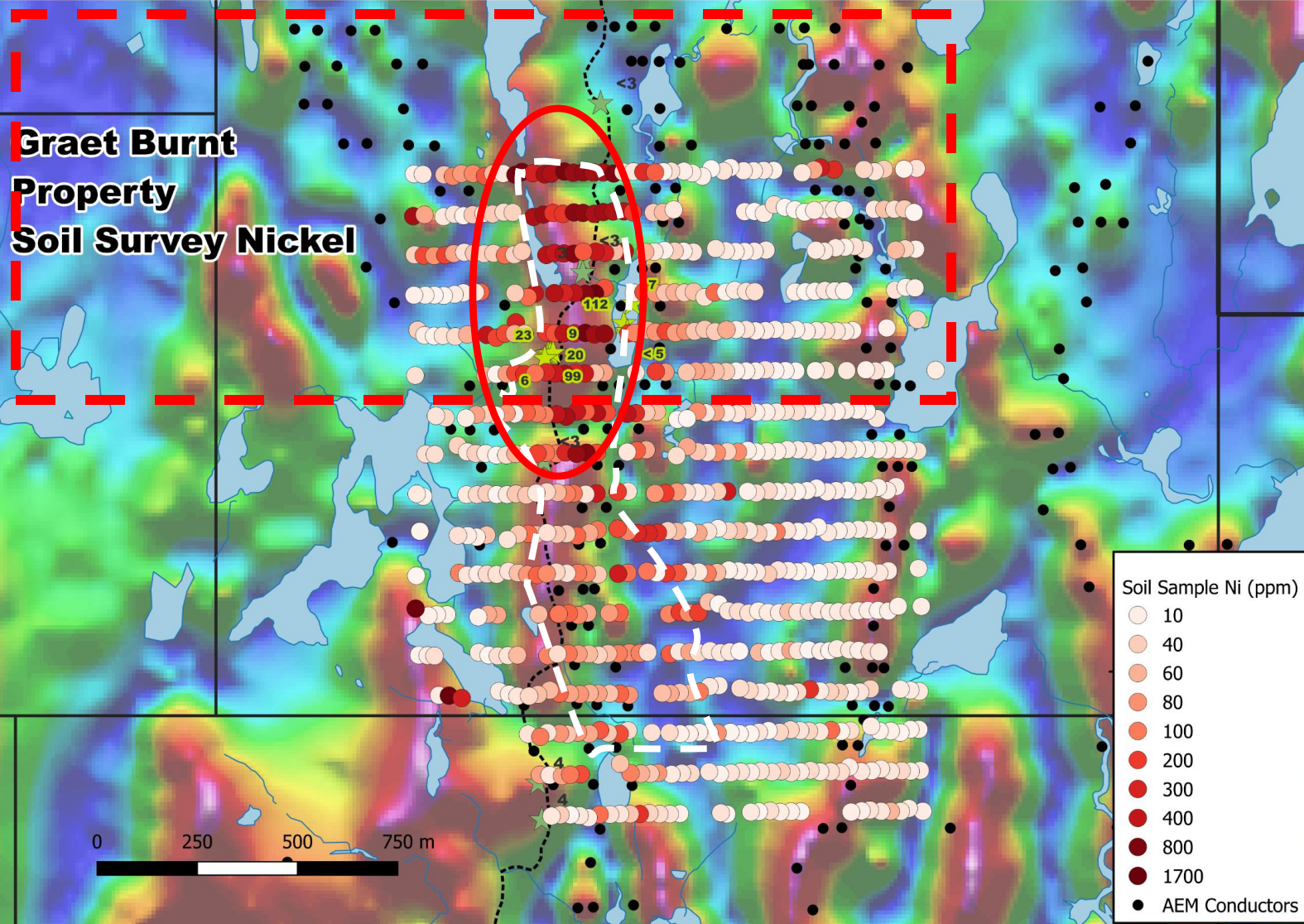
South Pond Gold Zone Drill Section

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Figure 3: South Pond Section 5362525N



Large Nickel soil anomaly associated with large Magnetic anomaly show the potential for high grade massive sulphide and lower grade awaruite such a First Atlantic Nickel to the East



Milestones and Outlook for 2024

Great Burnt

- **Phases 1,2 and 3 (12,000 m) drill programs** were extremely successful with stringer/semi-massive/massive sulphides intersected in nearly all 47 drill holes, expanding the known deposit limits and confirming high-grade copper core throughout the deposit
- **Phase 4 drill program has started, contemplating 5000 - 15000m** testing several areas of deposit along strike and down plunge to the south along with extensive drilling in the South Pond area
- **Surface and Down hole EM geophysical surveys** planned for new deep holes recently completed in to target the expansion along strike and down plunge at the Great Burnt Copper deposit
- Extensive surface exploration and compilation of data is ongoing, and **additional drilling, field mapping, and trenching;** geochemical sampling is being planned for the next phase of exploration

Vinland Lithium Spin-Out

- Spin-out of Vinland Lithium underway with seed financing of \$2.0M(CAD) at \$1.00 per share completed by Piedmont
- **Airborne Geophysical MAG and EM survey** - recently completed in May 2024 (4,854 line-km)
- Follow-up field summer program complete (prospection, geological mapping, soil geochemical sampling); possible fall listing on the TSX.V which is well underway.

Capital Structure (as of September 2024)

Shares Issued	196 million
Warrants (\$0.20-0.25)	21.6million
Options (\$0.07-0.20)	8.7 million
Fully Diluted	226.2 million
Market Cap	\$17.0 million

Cash Position = \$2.5 million
Equity Holdings = >\$2.0 million



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